

CEO, FOUNDER SEAFOOD LEGACY

Wakao Hanaoka

Wakao is founder and CEO of Seafood Legacy, a Tokyo-based consultancy that helps producers, retail and foodservice companies and NGOs establish pre-competitive partnerships to advance responsible production and sourcing practices in fisheries and aquaculture. Wakao is a member of the Global Sustainable Seafood Initiative steering board, a member of the Global Seafood Ratings Alliance and a collaborator with the Conservation Alliance for Seafood Solutions.





Where Seafood Business in Japan is Heading For.

GOAL Conference 2018, Guayaquil, Equadol



Wakao Hanaoka CEO/Founder

JAPAN

Area: 377,974 km2

Population: 126,672,000 (10th)GDP: \$5.619T (\$44,426 /capita)







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MARKET

- 3.5 million ton consumption a year
- 40kg → 27kg a year / person
 - o meat & dairy product
 - o time to cook
 - o consume-ready product
- Sales

o Foodservice 50%

o Retail

35%

o Institutional 15%





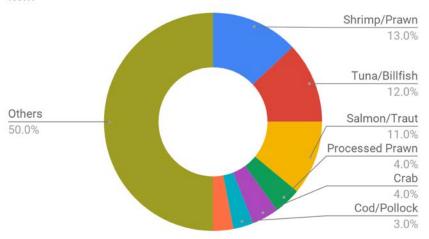
IMPORT

- Domestic / Import : 50 / 50
- 2nd-largest importer by value

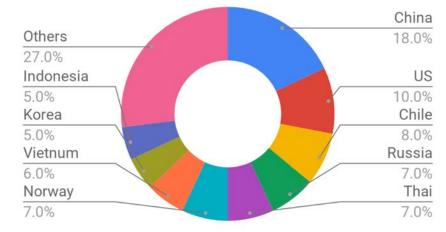




Item



Import From



SUSTAINABILITY RESPONSIBILITY

- GSSI@ the Tokyo Olympic **Procurement Code**
- Major fisheries and retail companies are establishing sustainable / responsible procurement policies
- **Regulatory Reform Promotion** Council on Fisheries
- Domestic Marine Eco Label is aiming to be recognized by GSSI
- Hotels, chefs, fishemen, ...



















































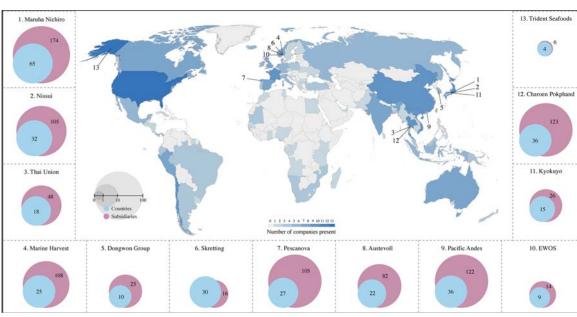




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