



Seafood Marketing: Is It Time for a Unified Approach?

- JEFF REGNART, JEFF REGNART CONSULTING
 ALASKA SEAFOOD MARKETING INSTITUTE
- RAGNAR TVETERÅS, UNIVERSITY OF STAVANGER / NORWEGIAN SEAFOOD COUNCIL
- MODERATED BY BILL HOENIG, GAA





REGNART CONSULTING, ASMI

GOAL

Jeff Regnart

Jeff has been an independent fisheries consultant and fisheries policy analyst since 2015, when he launched his own consultancy, Jeff Regnart Consulting. He was a policy analyst with the state of Alaska for three years through 2015. For 25 years, he was the division director for commercial fisheries for the Alaska Department of Fish and Game. He played a key role in the Alaska Seafood Marketing Institute's pollock marketing campaign.





Alaska Seafood Marketing Institute

Jeff Regnart, ASMI Fishery Consultant & RFM Program Manager





Mission is to increase the economic value of the Alaska seafood resource through:

- Increasing positive awareness of Alaska seafood brand.
- Collaborative marketing programs that align ASMI and industry marketing efforts for maximum impact within the food industry.
- Championing the sustainability of Alaska seafood harvests resulting from existing fisheries management imperatives.
- Proactive marketing planning to address short and long-term goals while remaining flexible and responsive to changing environment and economy.
- Quality assurance, technical industry analysis, education, advocacy and research.
- Prudent, efficient fiscal management.



ASMI is a Resource.

- Technical information including sustainability, health and nutrition
- Species and harvesting information
- Consumer research
- Education and training materials

- Consumer recipes
- Digital asset library for creative
- POS and merchandising materials
- Customized promotional support



Sustainability is in Our Genes



Sustainable, So Why RFM?

To protect and advance Brand Alaska

Alaska developed a credible certification alternative:

- Independent, third-party / formally accredited
- Directly based on FAO Code of Conduct for Responsible Fisheries
- Preserves the Alaska origin
- Cost-effective for supply chain
- Provides a consumer facing eco-label, but does not emphasize it
- Provides the Alaska industry, processors and Alaska fishermen access to the certifications without additional cost — not a pay to play model



ASMI conducted an open competitive RFP process to convert the FAO key reference documents into auditable criteria

RFM Program

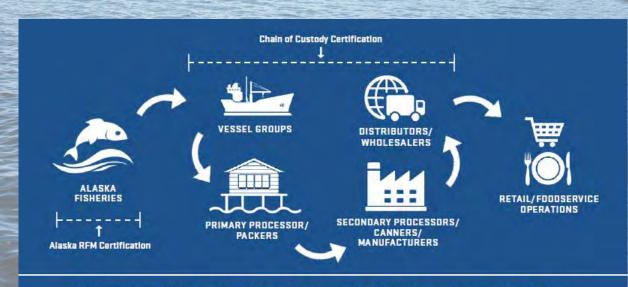


FISHERIES STANDARD

SIX KEY PRINCIPLES FOR EVALUATING FISHERIES:

- The Fisheries Management
 System
- 2. Science and Stock Assessment Activities
- 3. The Precautionary Approach
- 4. Management Measure
- 5. Implementation, Monitoring and Control
- 6. Serious Impacts of the Fishery on the Ecosystem

CHAIN OF CUSTODY STANDARD



CHAIN OF CUSTODY Required for Every Organization That Takes Ownership of Certified Seafood

Origin Label vs. Certification Seal



- ☑Allows 'certification claim'
- ☑ Demonstrates traceability
- ☑ No logo license fee!



Global Recognition for RFM



- GSSI is a global, multi-stakeholder initiative to streamline seafood purchasing decisions while promoting sustainability
- AK RFM is first to achieve GSSI recognition in July 2016!

Value of GSSI increases with more recognized programs









GSSI Press Release

GLOBALG.A.P.

Meye thus emost in your broves



GSSI RECOGNIZES THE ALASKA RESPONSIBLE FISHERIES MANAGEMENT CERTIFICATION PROGRAM

12 July 2016. Rome, Ilaly.

Today the GSSI Steering Board announced its recognition of the Alaska Responsible Fisheries Management (RFM) Certification Program for the scope of Fisheries Certification at the 32nd session of the FAD Committee on Fisheries in Rome, (taly.

GSSI's recognition shows that the Alaska RFM Program, with Flanenes Management Standard Version 1.3, ethictive I January 2016, at in alignment with all 43 applicable Essential Components of the GSSI (Global Benchman, Tool (version 1.0, 8 October 2017). The Tool is grounded in the FAD Goldsteins for the Ecolabetising of Fish and Fishery Products from Manne Capture Fisheries and corespis of performance aleast related to scherie governance, operational management (including chain of custody) and applied with-capture fesheries audit standards.

Alaska, RFM is the first certification scheme to be benchmarked against GSSTs Global Benchmark Tool and to acreeve teologistion demonstrating alignment. This recognition follows a micross benchmark tool to over the last seven months, which included a 30-day public consultation, before approval by the GSSI steeming Board.

the register or on Certification Proplem discontinuous many time to proceed at the time of a Casti-Peoplement following the authority of 2003/10 (Dobal Benchmark Tod last) pare (Dobale "stated SSS Steering sand co-Charle Bib Differio (PP CALISI) Assistance. Sustainability and Covernment Affairs. High Lines 505). Co-Charle Bib Differio (PP CALISI) Assistance Sustainability and Covernment Affairs. High Lines feet "Today marks an important milestorie in enabling informed choice for the procurement of certified africa."





Alaska Pollock Situation



- Alaska pollock products have struggled to retain value due to continued competition from Russian pollock. The weak Russian currency puts Russian producers at a significant advantage versus U.S. Alaska pollock producers.
 - 2013 MSC certification of Russian pollock doubled the volume of competing product in Europe, Alaska's largest pollock fillet market.
 - 2016 Highest Gulf of Alaska pollock harvest since 1985, which resulted in oversupplied pollock markets – roe in Japan and fillets in Europe

ASMI Alaska Pollock Response

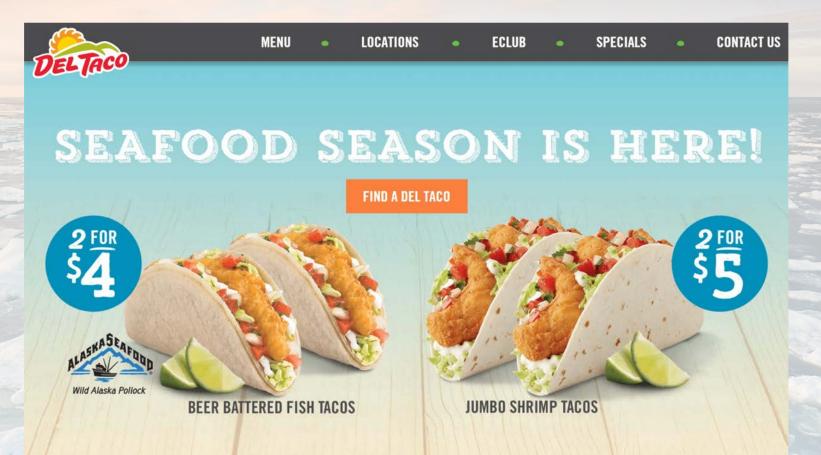


- Promotions around the globe at retail and foodservice
 - In-store cooking demos at retail outlets
 - Fish taco co-promotions with Alaskan Brewing offering rebates for purchases
 - Distributor, quick-service restaurant and K-12 school promotions

Jack in the Box (USA)



Del Taco (USA)

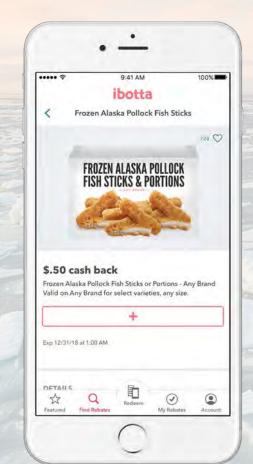


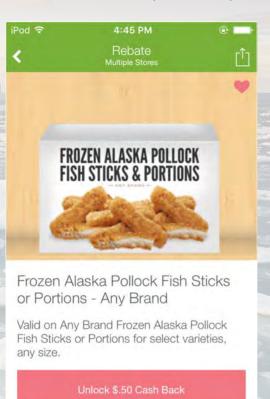
White Castle (USA)





IBOTTA Digital "Coupon" - Lent 2017 (USA)





Purchase

DeMoulas Market Basket (USA)





















Tokai Denpun Food Festival GAPP Collaboration, Japan



- 2000 attendees, over 50% surimi industry
- Collaborative efforts, complementary branding, greater reach





Pollock Surimi Recipe Photo Contest (Japan)



Pickenpack Alaska Pollock Line (Central Europe)

Partnership with
Pickenpack for
development and launch
of a new Alaska pollock
product line for the HRI
and foodservice sector.





