# The Progress and Perspective of Barramundi Farming in Australia

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#### Barramundi What is it?

- Lates calcarifer
- Good aquaculture Species
- Highly sort after by recreational fishers
- Excellent eating qualities

## Where does it grow?

- Northern Australia
- South East Asia Asian Sea Bass
- West to the Persian Gulf



# Water Quality

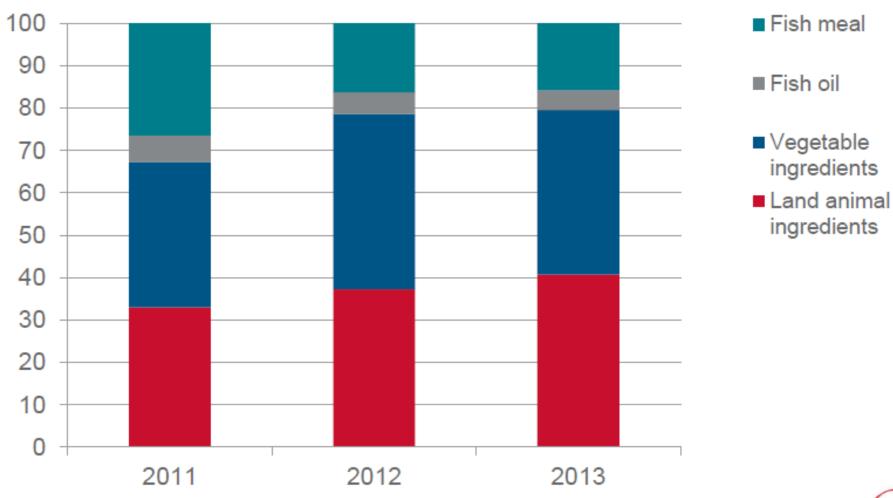
- Quite tolerant
- Water Temperature: above 28°C (82.4°F)
- Salinity: fresh to full salt
- Ph: 6 to 9 (daily swing)
- Oxygen: Best above 4 mg/l
  - -Have survived down to 1 mg/l



- High Protein 40%
- High Energy 20.8MJ DE/kg
- Moving towards less fish meal and fish oil

#### Ingredient composition in Barramundi feeds

#### Skretting feeds for Barramundi





#### Pests and Diseases

- Gill and skin protozoan
- Noda Virus
- Bacterial vaccination

## The Australian Industry

- Grown in All mainland states
- Approx 5000 tonnes
- All sold fresh or live
- Plate and Large Fish

## Production Systems

- Pond
- Sea Cage
- Recirculation
- Industry dynamics



- All Large Fish 3kg +
- 400 T + per year
- 50 T per Ha over 2 years
- FCR 1.5:1
- 12.6 Ha
- 5 people to do this

#### **Brood Stock**

- Prolific breeders
- Change sex, males first, then female
- Can be spawned year round







#### Ponds

- Cages 20 grams to 500 grams
- Free range
- Aeration Up to 15kW (20 hp)
   per Ha
- Up to 10% water exchange per week



#### Cost of Production

- Food R\$4360 per tonne delivered
- Power R\$5200 per Ha per month
- Labour R\$7812 per month
- Australian business environment
  - -Declining manufacturing





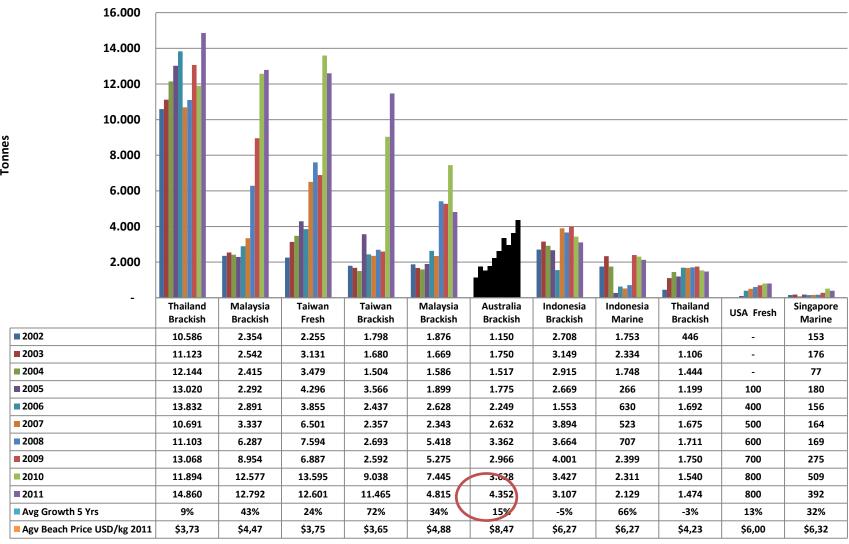


#### Australian Market

- Wild catch approx 1500 tonnes
- Farmed approx 5 000 tonnes
- Imported at least 10 000 tonnes



#### Where will imports come from...



Source: FAO 2013

# Challenges

- Market
- Costs
- Environmental regulation
- Bio security



- Reef health in decline
- Agriculture, weather events
- Huge program to improve water quality

## **Bio Security**

- Scale Drop syndrome
- Strep overseas strains
- Many more for Shrimp
- Human health antibiotic resistance

#### Nuffield Scholarship

- The Australian Barramundi Industry –
   Addressing Cheap Imports
- 6 week group study tour
- 10 week individual study tour
- www.nuffieldinternational.org/rep\_p df/1295000212Marty\_Phillips Report
   t\_FINAL\_2010 .pdf





#### Nuffield International

- Also run in Canada, UK, Ireland, New Zealand, France
- This year positions for 2 farmers from Brazil
- www.nuffieldinternational.org



## Opportunities

- Increasing population and affluence
- Increased seafood demand
- Labelling
- Australian Salmon industry

#### Barramundi in Brazil?

- Climate excellent
- Technical expertise
- Pathogens?
- Market? Local
- Market? North America, Europe

#### **ACKNOWLEDGEMENTS**

- 1. FENACAM Organizing Committee
- 2.ABCC The Brazilian Shrimp Farmers Association

