Seafood Marketing: Is It Time for a Unified Approach?

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 ALASKA SEAFOOD MARKETING INSTITUTE
- **RAGNAR TVETERÅS**, UNIVERSITY OF STAVANGER /

NORWEGIAN SEAFOOD COUNCIL

#GOALCONFIS

• MODERATED BY **BILL HOENIG**, GAA

Power of Collaboration





REGNART CONSULTING, ASMI



Jeff Regnart

Jeff has been an independent fisheries consultant and fisheries policy analyst since 2015, when he launched his own consultancy, Jeff Regnart Consulting. He was a policy analyst with the state of Alaska for three years through 2015. For 25 years, he was the division director for commercial fisheries for the Alaska Department of Fish and Game. He played a key role in the Alaska Seafood Marketing Institute's pollock marketing campaign.





Alaska Seafood Marketing Institute

Jeff Regnart, ASMI Fishery Consultant & RFM Program Manager





Who is ASMI?







Mission is to increase the economic value of the Alaska seafood resource through:

• Increasing positive awareness of Alaska seafood brand.

• Collaborative marketing programs that align ASMI and industry marketing efforts for maximum impact within the food industry.

• Championing the sustainability of Alaska seafood harvests resulting from existing fisheries management imperatives.

 Proactive marketing planning to address short and long-term goals while remaining flexible and responsive to changing environment and economy.

• Quality assurance, technical industry analysis, education, advocacy and research.

Prudent, efficient fiscal management.



ASMI is a Resource.

- Technical information including sustainability, health and nutrition
 Species and harvesting information
- Species and narvesting informa
- Consumer research
- Education and training materials

Consumer recipes
Digital asset library for creative
POS and merchandising materials
Customized promotional support



Sustainability is in Our Genes



Sustainable, So Why RFM?

To protect and advance Brand Alaska

Alaska developed a credible certification alternative:

- Independent, third-party / formally accredited
- Directly based on FAO Code of Conduct for Responsible Fisheries
- Preserves the Alaska origin
- Cost-effective for supply chain
- Provides a consumer facing eco-label, but does not emphasize it
- Provides the Alaska industry, processors and Alaska fishermen access to the certifications without additional cost — not a pay to play model

ASMI conducted an open competitive RFP process to convert the FAO key reference documents into auditable criteria



RFM Program



CHAIN OF CUSTODY STANDARD



CHAIN OF CUSTODY Required for Every Organization That Takes Ownership of Certified Seafood

FISHERIES STANDARD

SIX KEY PRINCIPLES FOR EVALUATING FISHERIES:

- 1. The Fisheries Management System
- 2. Science and Stock Assessment Activities
- 3. The Precautionary Approach
- 4. Management Measure
- 5. Implementation, Monitoring and Control
- 6. Serious Impacts of the Fishery on the Ecosystem

Origin Label vs. Certification Seal

Allows 'certification claim'
Demonstrates traceability
No logo license fee!





Wild, Natural & Sustainable

Global Recognition for RFM



GSSI is a global, multi-stakeholder initiative to streamline seafood purchasing decisions while promoting sustainability

AK RFM is **first to achieve** GSSI recognition in July 2016!

GSSI Press Release





GSSI RECOGNIZES THE ALASKA RESPONSIBLE FISHERIES MANAGEMENT CERTIFICATION PROGRAM

12 July 2018. Rome, Ilah

Today the GSSI Stearing Board amounced its recognition of the Alaska Responsible Fisheries Management (RFM) Certification Program for the scope of Fisheries Certification at the 32nd session of the FAO Certification on Fisheries in Romo, Itay.

GSSI's recognition shows that the Alaxia RPM Program, with Finanes Management Standard Vention 1.3, etilective 1 January 2016, is in alignment with all 143 applicable Essential Components of the GSSI (doub flex-thmat ficd (resion 10, 6) cctober 2015). The Took is prounded in the FAO Subdelines for the Ecolateming of Finn and Finney Products from Mannie Cabure Fisheries and consists of performance anese (Hatind to schemic gov/mance, operational management (including chain of eustody) and applied wild-capture fisheries audi standards.

Alaska RFM is the first certification enterms to be benchmarked against GSSTs Global Denchmark Tool and to acreave recognition demonstrating argument. This recognition follows a <u>microus benchmark</u> the second second second months, which included a 30-day public consultation, before approval by the GSSI second Board.

"The Alsaka RFM Cethication Program successfully comoleted the process as the first GSSI-receptured scheme. Solowing the alunch of DSSI's Obbaa Benchmark Tool lead year October," stated GSSI Steering Board co-chain Bill DMetto (VP Cuality Assurance, Sustainable and Governmerk Hans, High Liner Foost, Co-chair Tanla Taranovski (Director Sustainable Stationally and Governmerk Hans, High Liner Foost, Co-chair Tanla Taranovski (Director Sustainable Stational Programs, New England Acuanum), added 'Today marks an important milestone in enabling (Normed choice for the procuriment of certified weakboa."

Value of GSSI increases with more recognized programs









Alliance



Alaska Pollock

Alaska Pollock Situation



- Alaska pollock products have struggled to retain value due to continued competition from Russian pollock. The weak Russian currency puts Russian producers at a significant advantage versus U.S. Alaska pollock producers.
 - 2013 MSC certification of Russian pollock doubled the volume of competing product in Europe, Alaska's largest pollock fillet market.
 - 2016 Highest Gulf of Alaska pollock harvest since 1985, which resulted in oversupplied pollock markets – roe in Japan and fillets in Europe

ASMI Alaska Pollock Response



- Promotions around the globe at retail and foodservice
 - In-store cooking demos at retail outlets
 - Fish taco co-promotions with Alaskan Brewing offering rebates for purchases
 - Distributor, quick-service restaurant and K-12 school promotions

Jack in the Box (USA)



Del Taco (USA)



White Castle (USA)

BOLD BY THE BOATFUL

FISH NIBBLERS®

Made with flaky Alaska Pollock, a savory breading and the loving caress of the sea.

INDY, LOU, MPLS, MASH WORRDOOT



FISH SLIDER

Flaky, lightly breaded Alaska Pollock and melted cheese on our tasty signature bun.

ANYTHING, ANYTIMS* Limited time and While supplies last, it 2018 white Cattle Management Co.



IBOTTA Digital "Coupon" - Lent 2017 (USA)





DeMoulas Market Basket (USA)















Viciunai Pollock Promo: Maxima Supermarket (Lithuania)



Tokai Denpun Food Festival GAPP Collaboration, Japan





- 2000 attendees, over 50% surimi industry
- Collaborative efforts, complementary branding, greater reach

Pollock Surimi Recipe Photo Contest (Japan)





























Pickenpack Alaska Pollock Line (Central Europe)

Partnership with Pickenpack for development and launch of a new Alaska pollock product line for the HRI and foodservice sector.











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Thank you! Questions?

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